

# Industry needs

Requirements and challenges within the UK aerodynamic measurement/testing industry

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#### Outline

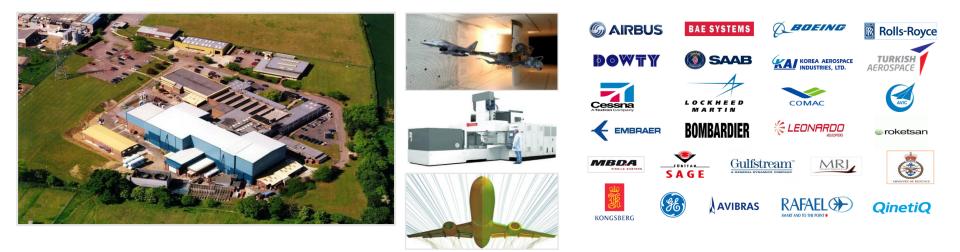
ARA background Data generation Data science People Funding

## 1 ARA background

- 71 year old organisation
- Setup to provide transonic testing for the UK and now worldwide aerospace industry
- ~140 employees

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- 3 main business streams
  - Large scale industrial transonic wind tunnel testing (8'x9' working section)
  - D&M, supporting testing in our tunnel and supplying models worldwide.
  - Complex CFD investigations and consultancy





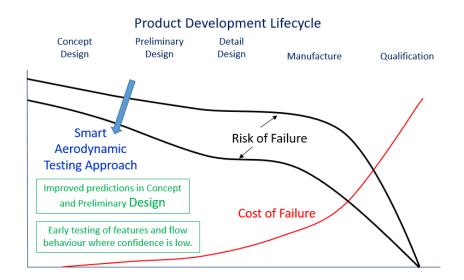
### 2 Data generation

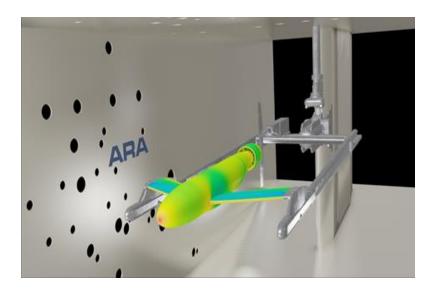
- Contemporary data requirements are continuously evolving
- Individual customers all have different requirements
- Over a programme, requirements and complexity can vary
- ARA strives to provide the highest-quality measurements
- We remain flexible and adaptive to support and retain a broad customer base
- ARA's offering needs to stay relevant to new methods
  - Smart Aerodynamic Testing
    - use of appropriate techniques, reduce risks and uncertainty earlier in programme
- We often need sight of the real question customers are trying to answer
- We need sight of development programmes, so new techniques can be developed in time
- Equipment plant needs to be robust to improve efficiency and reduce costs
  - Running a 30MW plant is expensive!



#### 3 Data science

- Data is becoming more than just sets of 2D plots generated on a screen
- Customers need insight into the aerodynamic causes of the profiles they see
- Data is now becoming a more integrated tool
  - "data fusion"
  - "Smart Aerodynamic Testing"
  - "Digital twins"







#### 4 People

- ARA needs talented, passionate, inquisitive people to push forward capabilities
- Number of experienced personnel in the UK talent pool is quite small
- Where do all the UK engineering graduates go?
- We often find the experimental aspects are the weakest parts of graduate skillsets
- High-speed and transonic testing knowledge isn't widespread

# 5 Funding

- The most significant barrier to development is funding
- EU CleanSky programme is ending
  - This has enabled ARA to develop a number of novel test rigs and improve existing capability
- UK participation in Horizon Europe continues to remain unclear
- ARA has no other direct routes to 100% grant funding
  - Difficult market to pass on 100% of development costs to customers
- ATI/InnovateUK are 50:50 geared
  - Often only accessible through consortia with Airbus/Rolls Royce
- ARA not eligible for EPSRC or similar funding
- ARA is not an SME



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